

SHREE AJIT PULP AND PAPER LIMITED

Regd. Off.: Survey No. 239, Near Morai Railway Crossing, Village Salvav, Via- Vapi
Dist. Valsad -396191. Tel. No. 0260 2437059, Fax No. 0260 2437090,
Email:investors@shreeajit.com, Website: www. shreeajit.com,
CIN: L21010GJ1995PLC025135

**NOTICE OF 21st ANNUAL GENERAL MEETING,
E-VOTING INFORMATION AND BOOK CLOSURE**

NOTICE is hereby given that the Twenty-first Annual General Meeting (AGM) of the Company will be held on Tuesday, 30th August, 2016 at 11.00 a.m. at the registered office of the Company at Survey No.239, Near Morai Railway Crossing, Village Salvav, Via-Vapi-396191 to transact the business, as set out in the Notice of AGM. The Annual Report of the Company for the year 2015-16 along with the Notice of the AGM has been sent on 30th July, 2016 to all the members of the Company at their registered addresses, through courier and post services.

In compliance with Section 108 of the Companies Act, 2013 and the Rules framed thereunder, as amended from time to time, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by Central Depository Services (India) Limited(CDSL) and the business may be transacted through such voting.

The e-voting period commences on Saturday, 27th August, 2016 (9.00 a.m.) and ends on Monday, 29th August, 2016 (5.00 p.m.). During this period, Members may cast their vote electronically. The e-voting module shall be disabled by CDSL thereafter.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid up equity share capital of the Company as on 23rd August, 2016 ('cut-off date'). Any person, who is a Member of the Company as on the cut-off date, is eligible to cast vote on all the resolutions set forth in the Notice of AGM.

The facility for voting, through polling paper shall be made available at the AGM. Members who have not already cast their vote by remote e-voting shall be able to exercise their right to vote at the AGM. The Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

A person who has acquired shares and become a member of the Company after the dispatch of notice of AGM and holding shares as of cut-off date, may obtain the login ID and password by sending a request at rnt.helpdesk@linkintime.co.in. However, if the person is already registered with CDSL for remote e-voting then the existing user ID and password can be used for casting vote.

For details relating to remote e-voting, please refer to the Notice of the AGM. In case of any queries relating to voting by electronic means, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the help section of www.evotingindia.co.in or write an email to helpdesk.evoting@cdslindia.com. In case of any grievances connected with facility for voting by electronic means, please contact Mr. Rakesh Dalvi, Deputy Manager, CDSL, 16th Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai – 400001. Email: helpdesk.evoting@cdslindia.com, Tel: 18002005533.

The Notice of AGM is available on the Company's website www.shreeajit.com and also on the CSDL's website www.evotingindia.com and Stock Exchange website www.bseindia.com

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and share transfer books of the Company will remain closed from Tuesday, 23rd August, 2016 to Tuesday, 30th August, 2016 (both days inclusive) for the purpose of AGM and determining eligibility of the shareholders to the dividend for the year ended 31st March, 2016 if declared at the AGM. The dividend if declared at the AGM shall be paid to eligible shareholders on or after 20th September, 2016.

Place : Vapi.

Date : 01/08/2016

By Order of the Board of Directors

Sd/-

Gautam D. Shah
Chairman and Managing Director